

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-08-25**
SEC Accession No. **0000905148-94-000146**

([HTML Version](#) on secdatabase.com)

FILER

MERRILL LYNCH KECALP L P 1994

CIK: **916788** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **033-54921** | Film No.: **94545895**

Business Address
WORLD FINANCIAL CENTER
SOUTH TOWER
225 LIBERTY STREET
NEW YORK NY 10080-6123
2122367302

MERRILL LYNCH KECALP L.P. 1994

Supplement to Prospectus Dated August 19, 1994

For Maine Investors

Only employees of Merrill Lynch & Co., Inc. and its subsidiaries are eligible to purchase the Units. Residents of Maine must meet the following suitability standards with respect to means and net worth: (1) The employee must have individual net worth, or joint net worth with a spouse, at the time of purchase in excess of \$1,000,000; or (2) The employee must have individual income in excess of \$200,000 in each of the two most recent years, or joint income with a spouse in excess of \$300,000 in each of those years, and have a reasonable expectation of reaching the same income level in the current year.