

SECURITIES AND EXCHANGE COMMISSION

FORM 10-12G/A

Initial general form for registration of a class of securities pursuant to Section 12(g) [amend]

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FILER

Kinbasha Gaming International, Inc.

CIK: **1548106** | IRS No.: **860832362** | Fiscal Year End: **0331**
Type: **10-12G/A** | Act: **34** | File No.: **000-54784** | Film No.: **13524930**
SIC: **7900** Amusement & recreation services

Mailing Address
200 NORTH WESTLAKE
BLVD., SUITE 204
WESTLAKE VILLAGE CA
91362

Business Address
200 NORTH WESTLAKE
BLVD., SUITE 204
WESTLAKE VILLAGE CA
91362
805-435-1803

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10/A
(Amendment No.4)

GENERAL FORM FOR REGISTRATION OF SECURITIES
Pursuant to Section 12(b) or 12(g) of the Securities Exchange Act of 1934

Filed January 11, 2013

KINBASHA GAMING INTERNATIONAL, INC.
(Exact name of registrant as specified in its charter)

Florida

(State or other jurisdiction of
incorporation or organization)

86-0832362

(I.R.S. Employer Identification
No.)

**200 N. Westlake Blvd.,
Suite 204**

Westlake Village, California
(Address of principal executive
offices)

91362

(Zip Code)

Registrant's telephone number, including area code: **(805) 435-1803**

Securities to be registered pursuant to Section 12(b) of the Act:

None

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, no par value

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company

Explanatory Note

The purpose of this Amendment No. 4 is to file Exhibit 10.7, which was previously filed as part of Exhibit No. 10.6. No other changes have been made to this Form 10.

ITEM 15. FINANCIAL STATEMENTS AND EXHIBITS

EXHIBIT INDEX

| Exhibit Number | Description of Exhibits |
|---------------------------|--|
| 3.1 | Articles of Incorporation* |
| 3.2 | Amendments to Articles* |
| 3.3 | By-Laws* |
| 4.1 | Form of Common Stock certificate* |
| 10.1 | Stock Purchase Agreement dated January 31, 2012 between Registrant and Naoki Kawata* |
| 10.2 | Business Transfer Agreement dated June 18, 2012 between Kinbasha Co. Ltd and Astea Co. Ltd.; [Translated into English]* |
| 10.3 | Lease Agreements dated June 18, 2012 between Kinbasha Co. Ltd and Astea Co. Ltd. [Translated into English]* |
| 10.4 | Promissory Note payable to Higashi Nippon Bank dated March 30, 2012 [Translated into English]* |
| 10.5 | Contract of Cash Loan for consumption dated March 30, 2010 with Tsukuba Bank, Ltd. [Translated into English]* |
| 10.6 | Loan Agreement dated February 25, 2004 with The Bank of Tokyo-Mitsubishi UFJ [Translated into English] * |
| 10.7 | Contract of Additional Issue of Revolving Mortgage dated February 19, 2008 with the Bank of Tokyo-Mitsubishi [Translated into English]** |
| 21.1 | List of subsidiaries* |

* Previously filed

** Filed herewith

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Kinbasha Gaming International, Inc.

Date: January 11, 2013

By: /s/Masatoshi Takahama
Name: Masatoshi Takahama
Title: Chief Executive Officer

Exhibit 10.7

February 19, 2008

Contract of additional issue of revolving mortgage

Inspected by Sakae Ito and Authorize by Tetsu Ihara

TO: Bank of Tokyo Mitsubishi, Mito Branch (the Bank)
2-7-1 Marunouchi, Chiyoda-ku, Tokyo

Issuer and Obligor:
Kinbasha Co., Ltd.
2-1-10 Saiwai-cho, Hitachi-shi, Ibaraki
President and CEO Masatoshi Takahama

Article 1: Additional issue of revolving mortgage

| Contracted | Registered | Registered No. | Registered Place |
|-------------------|--------------------|----------------|------------------------------------|
| August 21, 1988 | September 20, 1988 | 35293 | Mito District Legal Affairs Bureau |
| January 8, 1989 | January 9, 1989 | 370 | Mito District Legal Affairs Bureau |
| August 8, 1996 | August 8, 1996 | 25603 | Mito District Legal Affairs Bureau |
| December 24, 2003 | December 24, 2003 | 32867 | Mito District Legal Affairs Bureau |

In addition to above mortgages, Issuer and Obligor set following additional mortgages. All additional mortgage have No.1 priority order:

Note: Following additional mortgage are appeared in No. 7278 of inventory of joint mortgage.

Land

| Address | | Land Category Classification | Acreage (sq.m) |
|------------------------|-----|------------------------------|----------------|
| 1 Jonan, Mito, Ibaraki | 4-1 | miscellaneous field | 365 |
| 1 Jonan, Mito, Ibaraki | 4-2 | housing land | 517.20 |
| 1 Jonan, Mito, Ibaraki | 4-3 | miscellaneous field | 536 |
| 1 Jonan, Mito, Ibaraki | 4-4 | miscellaneous field | 536 |
| 1 Jonan, Mito, Ibaraki | 4-5 | miscellaneous field | 528 |
| 1 Jonan, Mito, Ibaraki | 4-9 | housing land | 182.09 |

Construction and its equipped

| Address | Housing No. | Construction Category | Structure | Acreage (sq.m) |
|----------------|-------------|-----------------------|----------------------------|--------------------|
| 1 Jonan, Mito, | 4-3 | Parlor | 2 stories Steel-frame with | 1st Floor:1,100.03 |

- 0.0

| | | | | |
|--|--|----------|--|------------------------------|
| Ibaraki 4-1, 4-2, 4-3, 4-4, 4-5, 4-9 | | | Aluminum Shingle roofing | 2 nd Floor:232.34 |
| | | Car Park | Steel-frame with Aluminum Shingle roofing | 212.23 |
| | | Car park | Steel-frame with Aluminum Shingle roofing | 159.44 |

Article 2: Obligation for registration

Issuer and Obligor conducts the procedure of registration and alteration for revolving mortgage without any delay. This applies if agreement for any changes of this revolving mortgage between both parties.

Article 3: Amendment to limitation for secured claim

Issuer and Obligor have to agree with the alteration of limitation for secured claims, increase for maximum amount, fully or partly assignment for revolving mortgage by the Bank. In case of the Bank needs for preservation of mortgage, the Bank is able to suspend the dealing to the Issuer and Obligor.

Article 4: Amendment for joint mortgage

Issuer and Obligor agrees to cooperate with all the joint mortgage contracted in equal condition and registration procedure in case of the alteration for limitation for secured claims, increase for maximum amount, fully or partly assignment for revolving mortgage.

Article 5: Applied Clauses

In addition to the every clause in this contract, Issuer and Obligor agree with the applying the every clause in existing agreement of revolving mortgage.

Article 6: Special contract of Duty of mortgage preservation and subrogation

1. Issuer and Obligor does not express exemption from responsibility if the Bank modifies or cancels for other mortgages or securities for any reason.
2. Issuer and Obligor does not express subrogation during the dealings are being made with the Bank. If the Bank requires its subrogation, Issuer and Obligor assign its right and priority order to the Bank without compensation.

