

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

LANDRYS RESTAURANTS INC

CIK: 908652 | IRS No.: 760405386 | Fiscal Year End: 1207
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

May 28, 2010

Landry's Restaurants, Inc.

(Exact name of registrant as specified in its charter)

Delaware

000-22150

76-0405386

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1510 West Loop South, Houston, Texas

77027

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

713-850-1010

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On May 28, 2010, Landry's Restaurants, Inc. (NYSE: LNY), completed its offer to exchange \$406,500,000 in aggregate principal amount of its 11 5/8% Senior Secured Notes due 2015, Series B, that have been registered under the Securities Act of 1933, as amended, for an identical principal amount of existing 11 5/8% Senior Secured Notes due 2015, Series A, that were sold in a private offering completed on November 30, 2009. An aggregate principal amount of \$406,500,000 in Series A notes were exchanged for Series B notes pursuant to the exchange offer.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Landry's Restaurants, Inc.

May 28, 2010

By: *Steven L. Scheinthal*

Name: Steven L. Scheinthal

Title: EVP & General Counsel