

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-49874** | Film No.: **00000000**
SIC: **6172** Finance lessors

Business Address
260 LONG RIDGE RD
STAMFORD CT 06927
2033574000

PROSPECTUS
Dated May 12, 1992
PROSPECTUS SUPPLEMENT
No. 33-58506
Dated May 12, 1992
No. 33-58508

Pricing Supplement No. 1741
Dated January 10, 1994
Rule 424(b)(3)-Registration Statement
Rule 424(b)(3)-Registration Statement

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES
(Fixed Rate Amortizing Notes)

Series: A X B ___ C ___

Principal Amount (in Specified Currency): US\$18,649,500

If principal amount is stated in other than
U.S. dollars, equivalent amount in U.S. dollars: N/A

Maturity Date: November 1, 1999
Interest Rate Per Annum: 5.48%
Price to Public (Issue Price): 100.00%
Settlement Date (Original Issue Date): January 13, 1994

Form and Denomination

The Note will be represented by a single certificate issued in definitive form and registered in the name of the purchaser. The Note may not be subdivided into multiple Notes without the prior consent of the Company.

Payments of Principal and Interest

Installments of principal of the Note, and payments in respect of interest on the Note, will be paid semi-annually on May 1 and November 1 of each year, commencing May 1, 1994, to the person in whose name the Notes is registered at the close of business on April 15 and October 15, respectively. The principal and interest installments to be paid on each payment date with respect to the Note is set forth below:

Capitalized terms used in this Pricing Supplement which are defined in the Prospectus Supplement shall have the meanings assigned to them in the Prospectus Supplement.

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Payment Date	Principal Payments	Interest Payments	Total Payments
May 1, 1994	\$ 352,300	\$306,340	\$658,640
November 1, 1994	157,600	501,040	658,640
May 1, 1995	161,900	496,740	658,640
November 1, 1995	166,400	492,240	658,640
May 1, 1996	170,900	487,740	658,640
November 1, 1996	175,600	483,040	658,640
May 1, 1997	180,400	478,240	658,640
November 1, 1997	185,400	473,240	658,640
May 1, 1998	190,400	468,240	658,640
November 1, 1998	195,700	462,940	658,640
May 1, 1999	201,000	457,640	658,640
November 1, 1999	16,511,900	452,140	16,964,040

The Note will bear interest on the unamortized principal portion thereof from January 13, 1994, payable semi-annually on May 1 and November 1 of each year, commencing May 1, 1994, to the person in whose name the Note is registered at the close of business on April 15 and October 15, respectively.

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Repayment, Redemption and Acceleration

The Notes will be subject to repayment at the option of the holder at a price equal to 100% of the unamortized principal amount thereof, together with accrued interest thereon to, but not including, the Optional Repayment Date (as defined below); provided that, at the time of giving the notice described herein and at the Optional Repayment Date, the rating issued by Standard & Poor's Corporation ("S&P") or Moody's Investors Service, Inc. ("Moody's") with respect to the long-term, unsecured, unsubordinated debt securities of the Company is below A in the case of S&P or A2 in the case of Moody's. If one of the foregoing credit rating agencies ceases to be in the business of rating debt securities and such business is not continued by a successor or assign of such agency (a "Discontinued Agency"), the Company shall select a nationally-recognized credit rating agency in substitution thereof and shall identify the rating level issued by such substitute agency that is equivalent to the rating specified above of the Discontinued Agency, whereupon such substitute agency and equivalent rating shall replace the Discontinued Agency and the rating level thereof for purposes of the Notes. The Company shall notify the Trustee of any determination made pursuant to the immediately preceding sentence. The repayment option may only be executed for the entire unamortized principal amount of the Notes. "Optional Repayment Date" means a date, to be determined by the holder of the Notes, not less than 10 but not more than 20 calendar days following the receipt by the Paying Agent of a duly completed "Option to Elect Repayment" form attached to the Note by the Paying Agent. Exercise of the repayment option will be irrevocable, provided, however, that if between the date of the giving of notice and the Optional Repayment Date, the ratings accorded the Company's long-term, unsecured, unsubordinated debt securities by S&P and Moody's (or any substitute agency) are at least A and A2, respectively, then such exercise of the repayment option shall be of no force and effect.

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Original Issue Discount

Amount of OID: N/A

Yield to Maturity: N/A
Interest Accrual Date: N/A
Initial Accrual Period OID: N/A

Plan of Distribution:

The Notes are being offered by the Company through Butcher & Singer, A Division of Wheat, First Securities, Inc., acting as agent (the "Agent") on behalf of the Company. The Company will pay the Agent a commission of \$43,100.00.