

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **1994-01-19**  
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### FILER

#### PHILLIPS PETROLEUM CO

CIK: **78214** | IRS No.: **730400345** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-00720** | Film No.: **94501886**  
SIC: **2911** Petroleum refining

Business Address  
*PHILLIPS BUILDING  
800 PLAZA OFFICE BUILDING  
BARTLESVILLE OK 74004  
9186616600*

FORM 8-A

Securities and Exchange Commission  
Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

PHILLIPS PETROLEUM COMPANY

-----  
(Exact name of registrant as specified in its charter)

Delaware

73-0400345

-----  
(State of incorporation  
or organization)

-----  
(I.R.S. Employer Identification No.)

Phillips Building, Bartlesville, OK

74004

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(Address of principal executive offices)

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(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered

Name of each exchange on which  
each class is to be registered

7.20% Notes due 2023

New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

A description of the Registrant's 7.20% Notes due 2023 to be registered hereby is contained in the "Description of Securities" set forth in the prospectus dated March 19, 1993 and "Description of Notes" set forth in the prospectus supplement dated October 18, 1993, each filed as a part of the Registrant's Registration Statement No. 33-59020 under the Securities Act of 1933, and such descriptions are incorporated herein by this reference.

Item 2. Exhibits

1. (a) Indenture dated as of September 15, 1990 between the Registrant and Continental Bank, National Association, as Trustee, relating to certain debt securities (incorporated by reference to Exhibit 4(c) to the Registrant's Annual Report on Form 10-K for the year ended December 31, 1990).
- (b) Supplemental Indenture No. 1 dated as of May 23, 1991 supplementing the Indenture referenced in 2(a) (incorporated by reference to Exhibit 4(b) to the Registrant's Quarterly Report on Form 10-Q for the quarter ended June 30, 1991).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

PHILLIPS PETROLEUM COMPANY

Date: January 19, 1994

By T. C. Morris

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T. C. Morris, Vice President  
and Treasurer