

SECURITIES AND EXCHANGE COMMISSION

FORM 497

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MERRILL LYNCH KECALP L P 1994

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Business Address
WORLD FINANCIAL CENTER
SOUTH TOWER
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NEW YORK NY 10080-6123
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MERRILL LYNCH KECALP L.P. 1994

Supplement to Prospectus Dated April 15, 1994

For Maine Investors

Only employees of Merrill Lynch & Co., Inc. and its subsidiaries are eligible to purchase the Units. Residents of Maine must meet the following suitability standards with respect to means and net worth: (1) The employee must have individual net worth, or joint net worth with a spouse, at the time of purchase in excess of \$1,000,000; or (2) The employee must have individual income in excess of \$200,000 in each of the two most recent years, or joint income with a spouse in excess of \$300,000 in each of those years, and have a reasonable expectation of reaching the same income level in the current year.