

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K

Current report filing

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### FILER

#### **SOUTHERN MISSOURI BANCORP INC**

CIK: **916907** | IRS No.: **431665523** | State of Incorporation: **MO** | Fiscal Year End: **0630**  
Type: **8-K** | Act: **34** | File No.: **000-23406** | Film No.: **111182754**  
SIC: **6036** Savings institutions, not federally chartered

Mailing Address  
531 VINE STREET  
POPLAR BLUFF MO 63901

Business Address  
531 VINE ST  
POPLAR BLUFF MO 63901  
5737851421

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

November 7, 2011

**SOUTHERN MISSOURI BANCORP, INC.**

(Exact name of Registrant as specified in its Charter)

**Missouri**

(State or other jurisdiction  
of incorporation)

**000-23406**

(Commission File No.)

**43-1665523**

(IRS Employer  
Identification Number)

**531 Vine Street, Poplar Bluff, Missouri**

(Address of principal executive offices)

**63901**

(Zip Code)

Registrant's telephone number, including area code: **(573) 778-1800**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## **Item 8.01 Other Events**

On November 7, 2011, Southern Missouri Bancorp, Inc. (the “Company”), the parent corporation of Southern Bank, announced the commencement of an underwritten public offering of one million shares of the Company’s common stock. The Company intends to grant the underwriters an option to purchase up to an additional 15% of the common stock sold to cover over-allotments, if any. A copy of the press release issued by the Company announcing the commencement of the offering is attached to this report as Exhibit 99.1 and is incorporated herein by reference.

## **Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

99.1 Press release dated November 7, 2011

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SOUTHERN MISSOURI BANCORP, INC.**

Date: November 7, 2011

By: /s/ Greg A. Steffens  
Greg A. Steffens  
President

## EXHIBIT INDEX

Exhibit No.

Description

99.1

Press Release dated November 7, 2011

## **SOUTHERN MISSOURI BANCORP ANNOUNCES COMMENCEMENT OF COMMON STOCK OFFERING**

Poplar Bluff, Missouri – Southern Missouri Bancorp, Inc. (“Company”) (NASDAQ Global Market:SMBC), the parent corporation of Southern Bank (“Bank”), today announced that it has commenced a public offering of one million shares of its common stock through a firm commitment underwriting. Sandler O’Neill + Partners, L.P. will be the lead manager for the offering. The Company intends to grant the underwriters an option to purchase up to an additional 15% of the common stock sold to cover over-allotments, if any.

The Company expects to use the net proceeds of the offering for general corporate purposes, including the funding of organic loan growth and the purchase of securities by the Bank, the pursuit of strategic acquisition opportunities and the payment of dividends.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission (the “SEC”), but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. The registration statement on Form S-1 may be accessed through the SEC’s website at [www.sec.gov](http://www.sec.gov). When available, copies of the prospectus relating to this offering may be obtained from Sandler O’Neill + Partners, L.P., Attention Syndication Department, 919 Third Avenue, 6<sup>th</sup> Floor, New York, New York 10022.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any offer or sale of these securities in any state or other jurisdiction in which such offer, solicitation, or sale of securities would be unlawful prior to registration or qualification under the securities laws of any such state or other jurisdiction. Any offers, solicitations of offers to buy, or sales of securities will only be made pursuant to the registration statement filed with the SEC, including the related prospectus.

### **Forward Looking Statements:**

Certain statements contained in this press release may be deemed to be forward-looking statements within the Private Securities Litigation Reform Act of 1995, and the Company intends that such forward-looking statements be subject to the safe harbor created thereby. Such forward-looking statements include, but are not limited to, statements regarding the contemplated public offering and the anticipated use of proceeds of the offering. The Company cautions that these statements are qualified by important factors that could cause actual results to differ materially from those reflected by the forward-looking statements contained herein. Such factors include: (a) possible changes in general market conditions or in the market price of the Company’s common stock; (b) changes in the market for the Company’s products and services; and (c) other risks as described in the registration statement referred to above and in the Company’s other filings with the SEC. You should not place undue reliance on forward-looking statements and the Company undertakes no obligation to update any such statements to reflect circumstances or events that occur after the dates on which the forward-looking statements are made.