

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **1999-07-27** | Period of Report: **1999-07-22**
SEC Accession No. **0000905148-99-001435**

([HTML Version](#) on secdatabase.com)

FILER

AMERICAN RESIDENTIAL EAGLE INC

CIK: **1053774** | IRS No.: **330787975** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **333-47311** | Film No.: **99671025**
SIC: **6189** Asset-backed securities

Mailing Address
446 MARINE VIEW AVENUE
SUITE 230
DEL MAR CA 92014

Business Address
445 MARINE VIEW AVENUE
SUITE 100
DEL MAR CA 92014
6193505001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest Event
Reported): July 27, 1999

AMERICAN RESIDENTIAL EAGLE, INC.
(Exact name of registrant as specified in its charter)

Delaware

333-70189

33-0787975

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

445 Marine View Avenue,
Suite 100
Del Mar, California

92014

(Address of Principal
Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (619) 259-6082

Item 5. Other Events.

Filing of Computational Materials

Filed concurrently herewith under Form SE are certain materials (the "Computational Materials") furnished to the Registrant by Bear, Stearns & Co. Inc., (the "Underwriter") in respect of American Residential Eagle Bond Trust 1999-2 Collateralized Home Equity Bonds, Series 1999-2 (the "Bonds"). The Bonds are being offered pursuant to a Prospectus Supplement, dated July 21, 1999, and a Prospectus, dated March 18, 1999 (together, the "Prospectus"), which are being filed with the Commission pursuant to Rule 424(b) under the

Securities Act of 1933, as amended (the "Act"). The Bonds have been registered pursuant to the Act under a Registration Statement on Form S-3 (No. 333-70189) (the "Registration Statement"). The Computational Materials are incorporated by reference in the Registration Statement.

The Computational Materials were prepared solely by the Underwriter, and the Registrant did not prepare or participate (other than providing the background information concerning the underlying pool of assets upon which the Computational Materials are based to the Underwriter) in the preparation of the Computational Materials.

Any statements or information contained in the Computational Materials shall be deemed to be modified or superseded for purposes of the Prospectus and the Registration Statement by statements or information contained in the Prospectus.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

99.1 Computational Materials (P).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RESIDENTIAL EAGLE, INC.

By: /s/ Jay M. Fuller

Name: Jay M. Fuller

Title: President

Dated: July 27, 1999

Exhibit Index

Exhibit	Description	Page
99.1	Computational Materials	P

EXHIBIT 99.1 COMPUTATIONAL MATERIALS (P)

[To be filed on Form SE pursuant to a
continuing hardship exemption]

BROWN & WOOD LLP
815 Connecticut Avenue, N.W.
Washington, D.C. 20006-4004
Telephone: (202)-973-0600
Facsimile: (202) 223-0485

July 27, 1999

VIA EDGAR

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: American Residential Eagle, Inc.
American Residential Eagle Bond Trust 1999-2
Collateralized Home Equity Bonds, Series 1999-2

Ladies and Gentlemen:

On behalf of American Residential Eagle, Inc. (the "Company"), we enclose herewith for filing, pursuant to the Securities and Exchange Act of 1934, as amended, the Company's Current Report on Form 8-K, for the Series Term Sheet including Computational Materials in connection with the above-referenced transaction.

Very truly yours,

/s/ Timothy P. Sadler

Timothy P. Sadler

Enclosure